

INSURED CASH SHELTER ACCOUNT

1 SECURITY 2 CONVENIENCE 3 LIQUIDITY 4 PEACE OF MIND

The most convenient and liquid way to enjoy access to full FDIC insurance on deposits of up to \$10 million.¹

July 31, 2011 | service support | 1.866.264.8783 | www.icsaaccount.com

objective

The Insured Cash Shelter Account ('ICSA') seeks to provide a competitive level of interest in a Federal Deposit Insurance Corporation ('FDIC') insured account with liquidity, safety and 24/7 account information. Deposits in the ICSA are federally insured and distributed among several 'well-capitalized' banks and savings institutions as defined by FDIC regulations. By spreading your deposits among multiple institutions, ICSA is able to offer a higher level of FDIC insurance coverage compared to if you placed your deposit in a single banking institution.

performance as of 7/31/2011

ICSA



3 Month U.S. Treasury Bill Rate (Source: Bloomberg)



Crane 100 Money Fund Index (Source: CraneData.com)



account details as of 7/31/2011

Min. Initial Deposit	\$10,000
Min. Subsequent Deposit	\$5,000
Interest Frequency	Accrued Daily/Paid Monthly
Current Rate	0.30% per annum ¹
FDIC Insurance Coverage	Up to \$10,000,000 ^{1,2}

how to set up an ICSA account

To establish an Insured Cash Shelter Account, please contact your Financial Advisor or call 1.866.264.8783.

PAST PERFORMANCE IS NOT A GUARANTEE OF FUTURE RESULTS

The Insured Cash Shelter Account is not a mutual fund or insured by SIPC. Funds in the Insured Cash Shelter Account are FDIC insured upon deposit at a participating bank upon direction by program administrator, Institutional Deposits Corp.

This is a brief summary of ICSA. Please read the Terms and Conditions relating to the ICSA program for more complete information and the governing terms of the account (including liquidity, fees, terms, etc), which is available at USAMutuals.com.

The Insured Cash Shelter Account is offered by USA Mutuals Partners, Inc. and is not operated or owned by the USA Mutuals Family of Funds.

Indicative rates are per annum and may change without notice due to changes in market conditions. Historic rates are no guarantee of future performance. Rates to specific customers may vary.

THIS IS A SUMMARY OF THE ICSA AND IS SUBJECT TO THE ICSA TERMS AND CONDITIONS WHICH YOU SHOULD READ BEFORE INVESTING.

the advantages of the ICSA

- Safety and security of FDIC insurance up to \$10 million per tax ID¹
- No term limits/commitments
- Liquidity at par plus interest, without any early termination penalties or fees
- Convenience of a single statement online account view and automated trade confirms
- Deposits are placed by the program administrator only in well-capitalized banks and saving institutions as defined by the FDIC
- Wells Fargo Bank as program custodian
- Competitive rates
- Ideal for fiduciaries required to invest solely in U.S. Government guaranteed or insured investments

how it works

- 1** Each individual investor maintains a single account.
- 2** Within your account, your cash deposits are distributed among well capitalized banks in increments of less than \$250,000, the current FDIC insurance limit.²
- 3** Interest will accrue from the date that funds are deposited with a participating bank, through the day before the day of withdrawal.

²Please note that the insurance applies to each separate account registration — so joint accounts with two individual owners may receive up to \$20 million total in the ICSA.